

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2005 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2005.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2005. Source: PIERS, July 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 472.0 \ 684.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	26%	25%	21										
Yang Ming	22%	16%	42										
Hyundai	22%	24%	21										
Evergreen	14%	11%	25										
NYK Line	9%	6%	15										
MOL	3%	7%	31										
Hatsu Marine Ltd.	1%	1%	21										
Zim Line	1%	1%	33										
COSCO	1%	3%	21	\$2,700	\$410								\$3,110
OOCL	0%	5%	22										

Weighted Average Container Rate \$3,110

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 202.0 \ 932.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	99%	93%	17										
COSCO	1%	0%											
Hatsu Marine Ltd.	0%	5%	13										

Weighted Average Container Rate

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 265.0 \ 3,278.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	28%	13%	33										
Evergreen	17%	22%	29										
Hanjin	14%	10%	15										
MOL	10%	7%	29										
NYK Line	8%	12%	32										
Hatsu Marine Ltd.	8%	10%	23										
Hyundai	8%	6%	26										
OOCL	2%	9%	26										
COSCO	2%	5%	27	\$2,700	\$410								\$3,110
Maersk-SeaLand	2%	0%	28	\$3,900	\$410	\$40							\$4,350
China Shipping	1%	4%	38										
P&O Nedlloyd	0%	1%	24	\$2,950	\$462	\$40							\$3,452
Weighted Average Container Rate													\$3,709

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 66.0 \ 1,402.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	45%	27%	27										
Yang Ming	21%	22%	37										
Hatsu Marine Ltd.	12%	23%	21										
COSCO	12%	6%	23	\$2,700	\$410								\$3,110
NYK Line	9%	6%	31										
Hanjin	0%	8%	23										
OOCL	0%	5%	24										

Weighted Average Container Rate \$3,110

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 55.0 \ 172.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	87%	28%	28										
Evergreen	7%	57%	28										
Yang Ming	4%	1%	27										
MOL	2%	1%	33										
Hanjin	0%	9%	21	\$2,800	\$410								\$3,210

Weighted Average Container Rate

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 274.0 \ 1,478.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	18%	9%	24 ¹²										
Hanjin	15%	14%	12										
Yang Ming	14%	8%	29										
NYK Line	12%	11%	28										
Hyundai	9%	9%	21										
Evergreen	8%	19%	29	\$2,450	\$410								\$2,860
OOCL	8%	11%	24										
Maersk-SeaLand	7%	1%	29	\$4,600	\$410	\$40							\$5,050
COSCO	4%	6%	24	\$2,900	\$410								\$3,310
Hatsu Marine Ltd.	4%	6%	24										
Norasia	2%	1%	15	\$2,450									\$2,450
China Shipping	0%	4%	33										

Weighted Average Container Rate \$3,590

¹² Transit time is based on departure from Savannah, GA.

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 34.0 \ 152.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Yang Ming	35%	8%	29										
Hanjin	24%	39%	21										
NYK Line	18%	25%	16										
Evergreen	18%	13%	34										
MOL	6%	13%	38										

Weighted Average Container Rate

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 402.6 \ 2,014.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	43%	9%	16	\$3,350									\$3,350
Evergreen	25%	19%	23										
Lykes Lines	12%	4%	21	\$3,100	\$100								\$3,200
P&O Nedlloyd	6%	15%	26										
Hanjin	6%	8%	15										
OOCL	4%	25%	21										
COSCO	3%	12%											
Hapag-Lloyd	1%	3%	19										
Hatsu Marine Ltd.	0%	5%	18										
Weighted Average Container Rate													\$3,318

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 159.9 \ 653.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	44%	43%	15										
COSCO	40%	38%											
Maersk-SeaLand	8%	4%	35										
Contship	8%	2%											
Evergreen	1%	12%	22										

Weighted Average Container Rate

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2005

Month\Year: 24.0 \ 217.7

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hatsu Marine Ltd.	50%	38%	17										
Evergreen	33%	22%	21										
NYK Line	17%	30%	22										
Hanjin	0%	8%	12										

Weighted Average Container Rate